THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THENOTES DENOMINATED “UP TO €17,000,000.00 SECURED FLOATING RATE CLASS B NOTES DUE 23 NOVEMBER 2022” (ISIN IT0005370975) ISSUED BY DEVONE S.P.A. (AS SUCCESSOR OF COSTRUZIONI BARLETTA S.P.A.). NOTEHOLDERS SHOULD SEEK IMMEDIATELY THEIR OWN FINANCIAL AND LEGAL ADVICE IN RESPECT OF THE ACTIONS THEY COULD TAKE INCLUDING ANY TAX CONSEQUENCES.

Rome, 23 April 2021

AMENDMENT TO THE TERMS AND CONDITIONS OF THE NOTES DENOMINATED “UP TO €17,000,000.00 SECURED FLOATING RATE CLASS B NOTES DUE 23 NOVEMBER 2022” (ISIN: IT0005370975)

Certain amendments to the terms and conditions of the notes denominated “Up To €17,000,000.00 Secured Floating Rate Class B Notes Due 23 November 2022” (ISIN: IT0005370975) issued by Devone S.p.A. (as successor of Costruzioni Barletta S.p.A.) and constituted by a Trust Deed dated 21 May 2019 (as amended, restated and/or supplemented from time to time, the Trust Deed) were approved by the relevant Meeting of Noteholders

Rome, April 23, 2021 – The meeting of the noteholders of the “Up To €17,000,000.00 Secured Floating Rate Class B Notes Due 23 November 2022” (ISIN: IT0005370975) (the “**Notes**” and the “**Meeting of Noteholders**”), held as a 100% quorate meeting (*assemblea in forma totalitaria*), unanimously resolved to approve certain amendments to the terms and conditions of the Notes (the “**Terms and Conditions of the Notes**”).

The amendments include (i) the extension of the Notes Final Maturity Date from 23 November 2022 to 30 November 2023; (ii) the reduction of the length of the Interest Periods from quarterly to monthly; (iii) the increase of the applicable Margin from 5,5% to 7% until the occurrence of certain events regarding the development project funded by the Notes, subject to a possible further increase to 8% dependant upon the progression of the project itself; and (iv) the decrease from € 17,000,000.00 to €16,000,000.00 of the Notes Maximum Amount.

The amendments to the Terms and Conditions of the Notes also include the confirmation and extension of certain existing security in favor of the holders of the Notes and certain further amendments necessary or appropriate to ensure the consistency of the Terms and Conditions of the Notes with the progression of the development project funded by the Notes.

Following the abovementioned amendments to the Terms and Conditions of the Notes, the denomination of the Notes is amended to “*Up to € 16,000,000.00 Secured Floating Rate Class B Notes due 30 November 2023*”.

Further *tranches* of the Notes will be issued under the Terms and Conditions of the Notes as amended.

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FOR FURTHER INFORMATION:

DEVONE S.p.A.
Tel. +39 06514003
Mario Cappon
Financial Department
devonespa@legalmail.it
www.barlettagroup.com